



# Create a Jewish Legacy Oregon LEGACY GIFT CONFIRMATION



I/We \_\_\_\_\_, of \_\_\_\_\_, \_\_\_\_\_ confirm that I/we have  
(Name(s)) (City) (State)

legally provided for my/our commitment to the Create a Jewish Legacy Oregon/LIFE & LEGACY Program of the Oregon Jewish Community Foundation benefiting the following institutions: (check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> Cedar Sinai Park                      | <input type="checkbox"/> Mittleman Jewish Community Center                     |
| <input type="checkbox"/> Congregation Beth Israel              | <input type="checkbox"/> Oregon Jewish Community Foundation                    |
| <input type="checkbox"/> Congregation Neveh Shalom             | <input type="checkbox"/> Oregon Jewish Museum & Center for Holocaust Education |
| <input type="checkbox"/> Congregation Shaarie Torah            | <input type="checkbox"/> Portland Jewish Academy                               |
| <input type="checkbox"/> Jewish Family & Child Service         | <input type="checkbox"/> Temple Beth Israel, Eugene                            |
| <input type="checkbox"/> Jewish Federation of Greater Portland | <input type="checkbox"/> Other _____   |

I/we have provided for this gift within my/our estate plan and confirm I/we have made the appropriate legal arrangements to ensure this will be accomplished on or about the time of my/our passing (or I/we have already funded a permanent endowed gift). **I/we have currently provided that my/our commitment is acknowledged within the following document:**

- |  |   |
|--|---|
| <input type="checkbox"/> Bequest in my/our will or trust                   | <input type="checkbox"/> Life Insurance Policy                    |
| <input type="checkbox"/> Remainder of IRA and other retirement plan        | <input type="checkbox"/> Charitable Remainder Trust               |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor Advised Fund                       |
| <input type="checkbox"/> Charitable Gift Annuity                           | <input type="checkbox"/> Endowment already funded during lifetime |

*OPTIONAL:* Assistance to provide for my/our legacy commitment (please designate adviser):  
Estate planning attorney: \_\_\_\_\_ Phone/email: \_\_\_\_\_  
Financial planner: \_\_\_\_\_ Phone/email: \_\_\_\_\_

Donor name(s): \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

\_\_\_\_\_  
Signed Date  
\_\_\_\_\_  
Signed Date

Create a Jewish Legacy Oregon is sponsored and presented by the Oregon Jewish Community Foundation (OJCF) and is a collaborative effort of the local agencies, synagogues and day schools listed above.

OJCF's professional staff is here to assist you in fulfilling your philanthropic goals. Please contact Julie Diamond, Executive Director, or Gail Mandel, Legacy Development Manager, for more information.

---

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE AND RETURN TO:  
Oregon Jewish Community Foundation  
1618 SW First Avenue, Suite 210  
Portland, OR 97201  
503.248.9328 • www.ojcf.org • info@ojcf.org